SCHEDULES A&B (Form 1040)

Department of the Treasury Internal Revenue Service

Schedule A—Itemized Deductions

(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

OMB No. 1545-0074

Sequence No. 07 Name(s) shown on Form 1040 Your social security number Medical and 1a Prescription medicines and drugs, insulin, doctors, dentists, **Dental Expenses** nurses, hospitals, medical insurance premiums you paid, etc. . . 1a **b** Other. (List—include hearing aids, dentures, eyeglasses, (Do not include transportation and lodging, etc.) ▶ expenses reimbursed or paid by others.) 1b 2 (See 2 Add the amounts on lines 1a and 1b. Enter the total here . . . Instructions Multiply the amount on Form 1040, line 32, by 7.5% (.075) . . 3 on page 23.) Subtract line 3 from line 2. If zero or less, enter -0-. Total medical and dental 5 5 Taxes You Paid 6 6 Other taxes. (List—include personal property taxes.) ▶ (See Instructions 7 on page 24.) 8 Add the amounts on lines 5 through 7. Enter the total here. Total taxes 9a Deductible home mortgage interest (from Form 1098) that you Interest You 9a paid to financial institutions. Report deductible points on line 10. Paid **b** Other deductible home mortgage interest. (If paid to an (See individual, show that person's name and address.) ▶ Instructions on page 24.) 9b 10 Deductible points. (See Instructions for special rules.) 11 Deductible investment interest. (See page 25.) 11 12a Personal interest you paid. (See page 25.) . 12a 12b **b** Multiply the amount on line 12a by 20% (.20). Enter the result . **13** Add the amounts on lines 9a through 11, and 12b. Enter the total here. **Total** interest ▶ Contributions by cash or check. (If you gave \$3,000 or more to Gifts to any one organization, show to whom you gave and how much Charity 14 you gave.) ▶ (See 15 Other than cash or check. (You must attach Form 8283 if over \$500.) Instructions 15 on page 25.) 16 Add the amounts on lines 14 through 16. Enter the total here. **Total** contributions . 17 17 Casualty and 18 Casualty or theft loss(es) (attach Form 4684). (See page 26 of Theft Losses Moving expenses (attach Form 3903 or 3903F). (See page 26 Moving Expenses Job Expenses Unreimbursed employee expenses—job travel, union dues, job and Most Other education, etc. (You MUST attach Form 2106 in some cases. Miscellaneous See Instructions.) ▶ 20 **Deductions** 21 Other expenses (investment, tax preparation, safe deposit box, etc.). List type and amount (See page 26 for expenses to 21 deduct here.) 22 22 Add the amounts on lines 20 and 21. Enter the total. 23 Multiply the amount on Form 1040, line 32, by 2% (.02). Enter 23 the result here 24 Subtract line 23 from line 22. Enter the result. If zero or less, enter -0- 24 Other 25 Other (from list on page 26 of Instructions). List type and amount ▶ Miscellaneous **Deductions** 25 Total Itemized Add the amounts on lines 4, 8, 13, 17, 18, 19, 24, and 25. Enter the total here. Then **Deductions** enter on Form 1040, line 34, the LARGER of this total or your standard deduction from page 17 of the Instructions

Schedules A&B (Form 1040) 1989 OMB No. 1545-0074 Name(s) shown on Form 1040. (Do not enter name and social security number if shown on other side.) Your social security number Attachment Schedule B—Interest and Dividend Income Sequence No. 08 Part I If you received more than \$400 in taxable interest income, you must complete Parts I and III. List ALL interest Interest received in Part I. If you received, as a nominee, interest that actually belongs to another person, or you received Income or paid accrued interest on securities transferred between interest payment dates, see page 27. Interest Income (See Instructions on Amount Interest income from seller-financed mortgages. (See Instructions and list name of pages 10 and 27.) 1 Other interest income. (List name of payer.) Note: If you received a Form 1099-INT or Form 1099-0ID from a 2 brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. Add the amounts on lines 1 and 2. Enter the total here and on Form 1040, line 8a. Part II If you received more than \$400 in gross dividends and/or other distributions on stock, you must complete Parts II Dividend and III. If you received, as a nominee, dividends that actually belong to another person, see page 27. Income Dividend Income Amount (See Dividend income. (List name of payer—include on this line capital gain distributions, Instructions on pages 10 and 27.) Note: If you received a Form 1099-DIV from a brokerage firm, list the firm's name as the payer and enter the total dividends shown on that form. 5 Add the amounts on line 4. Enter the total here . Capital gain distributions. Enter here and on Schedule D*. Nontaxable distributions. (See the Instructions for Form 1040, line 9.) 8 Add the amounts on lines 6 and 7. Enter the total here. Subtract line 8 from line 5. Enter the result here and on Form 1040, line 9 *If you received capital gain distributions but do not need Schedule D to report any other gains or losses, see the Instructions for Form 1040, lines 13 and 14. If you received more than \$400 of interest or dividends, OR if you had a foreign account or were a Part III grantor of, or a transferor to, a foreign trust, you must answer both questions in Part III. **Foreign** Yes No Accounts 10a At any time during 1989, did you have an interest in or a signature or other authority over a financial account and in a foreign country (such as a bank account, securities account, or other financial account)? (See page 27 of **Foreign** the Instructions for exceptions and filing requirements for Form TD F 90-22.1.) Trusts **b** If "Yes," enter the name of the foreign country ▶ (See Were you the grantor of, or transferor to, a foreign trust that existed during 1989, whether or not you have Instructions on page 27.) any beneficial interest in it? If "Yes," you may have to file Form 3520, 3520-A, or 926.